

Intrastate funding formula

Oregon's Older Americans Act grant award and Oregon Project Independence appropriation are allocated to individual area agencies on aging based on a combination of a Base Amount formula, a Land Area formula, and a Population formula. OAA Sections 305(a)(2)(C) have been met, and criteria set forth in Sections 305(a)(2)(C)(i) and (ii) have been considered and factors weights in Oregon's funding formula are based upon the most current census data released.

The base amount formula allocates a predetermined amount to each area agency.

The land area formula allocates a percentage based on the agency's share of Oregon's total square mileage:

- 2.5 or 5% of Older Americans Act award after subtracting base amount
- 5% of Oregon Project Independence appropriation

The population formula bases an agency's percentage of the grant and allocation on the agency's share of four population factors of Oregon's total for each factor. The amount allocated based on population is the total amount less allocations for base amount and/or land area. The population factors are:

- a. population 60 years and older
- b. population 75 years and older
- c. minority population 65 years and older
- d. poverty population 65 years and older with incomes below 125% of federal poverty level
- e. population 70 years and older
- f. preventive health populations—75 years and older plus minority plus poverty —This is no longer in the law.

The method used to meet the needs for services in rural areas are percentages of the OAA allocation distribution is based upon each AAA share of Oregon's total square mileage. The land area formula is used in allocating Title III B, III E and VII funds. Each of Oregon's Type A AAA's are located in area defined as rural. OAA Administration funds are provided to each Type A as additional support for training opportunities. Funds are generally used for travel, lodging, meal per diem and training registration expenses. AAAs are expected to provide a match contribution for training expenses. Additionally Type A AAA's receive \$5,000 in Title XIX funds each biennium for outreach, information and assistance to older Oregonians who are likely eligible for Medicaid services.

Methods to meet the service needs of low-income minority older Oregonians begins with a calculation of minority and minority plus poverty for each AAA allocation. The number of minority older Oregonians was used in calculating the allocations for Title IIIB, IIIC, IIIE and VII. Minority plus poverty was the primary factor used in allocating Title IIID Preventive Health funds. Separate allocations are made for each of the seven Older Americans Act programs—supportive services, congregate meals, home delivered meals, family caregiver support, elder abuse prevention, preventive health, and Oregon Project Independence. The chart below demonstrates how the three formulas are used to allocate the available funds for the seven programs.

	Base Amount	Land Area	Population
Supportive Services	\$25,000	2.50%	a.-d.
Congregate Meals	Not Used	Not Used	a.-d.
Home Delivered Meals	Not Used	Not Used	a.-d.
Preventive Health *	\$1,500	Not Used	f.
Family Caregiver Support	Not Used	2.50%	c.-e.
Elder Abuse Prevention	\$500	2.50%	a.-d.
Oregon Project Independence	Not Used	5.00%	a.-d.

* Allocated only to AAAs which have at least one county identified as Medically Underserved.

Minimum Funding for Priority Services:

Access.....18%
 Legal..... 3%
 In-Home.... 3%

Seniors and People with Disabilities										
2009-2011 Area Agency on Aging Planning Allocations										
Older Americans Act, NSIP										
OAA and NSIP Planning based on Award 2009-2										
District	III B Support Services	III C-1 Congregate Meals	III C-2 Home Delv. Meals	III D Preventive Health	III E Cargiver Support	VII B Elder Abuse Prevention	Total OAA Funds	NSIP	% of OAA Total	
NWSDS	1,060,699	1,402,561	712,755	69,359	495,774	14,237	3,755,385	292,634	13.7%	
Clackamas	696,201	899,797	457,260	40,468	288,809	9,465	2,392,000	271,762	8.7%	
Columbia	142,451	124,691	63,366	8,096	40,794	2,184	381,582	72,442	1.4%	
Multnomah	1,209,382	1,624,516	825,547	85,294	586,344	16,210	4,347,289	903,297	15.8%	
Washington	767,472	1,002,901	509,655	46,068	339,974	10,401	2,676,471	323,454	9.8%	
OR Cascade West	553,400	693,655	352,502	31,567	242,295	7,588	1,881,007	204,011	6.9%	
Lane COG	752,652	971,769	493,835	48,076	340,077	10,206	2,616,615	264,495	9.5%	
Douglas	340,217	389,353	197,862	18,735	146,088	4,768	1,097,023	161,325	4.0%	
Coos-Curry	321,512	367,476	186,744	20,773	138,047	4,519	1,039,071	128,452	3.8%	
Rogue Valley	762,626	984,316	500,211	49,001	348,639	10,319	2,655,112	245,786	9.7%	
Mid-Columbia	180,384	160,032	81,325	10,821	63,778	2,662	499,002	88,645	1.8%	
Central Oregon	486,996	588,205	298,914	23,863	197,950	6,696	1,602,624	168,505	5.8%	
Klamath Basin/Lake Seniors	244,646	229,708	116,734	13,681	95,110	3,506	703,385	117,076	2.6%	
CAPECO	219,535	219,283	111,435	13,693	83,868	3,182	650,996	61,609	2.4%	
Grant/Community Connection	221,431	200,963	102,125	15,677	84,422	3,196	627,814	150,743	2.3%	
Harney	91,768	32,000	13,663	1,305	19,318	1,504	159,558	21,358	0.6%	
Malheur	139,858	93,295	47,411	8,252	45,740	2,118	336,674	31,348	1.2%	
TOTALS	8,191,230	9,984,521	5,071,344	504,729	3,557,027	112,761	27,421,608	3,506,942	100.0%	