



60 MINUTE SAVING STRATEGIES

The Oregon Savings Growth Plan (OSGP) has a variety of presentations from thirty minutes to one hour, depending on your schedule.

The following sessions are available:

How Much Should I Save? This session reviews employees' sources of income at retirement. This workshop is designed to calculate a monthly savings goal to help individuals have the money they need at retirement to have the lifestyle they want.

Investment Overview: This session covers the eight traditional investment options, the LifePath® Portfolios, and the Self-Directed Brokerage Option. It is designed to help employees choose the right investments for the investment style and long-term goals.

Managing Your Account: This session reviews how to access and make changes to OSGP accounts online and the five components to effectively managing your account.

Maintaining Your Focus in Turbulent Times/Dollar Cost Averaging: This session provides tips, insights and perspectives on making thoughtful, rather than emotional, investment decisions during periods of market volatility. Dollar Cost Averaging is designed to help employee understand this strategy in order to maximize investment performance.

Tax Deferred Basics: This session provides basic information about saving tax deferred. The workshop is intended for employees who are interested in enrolling in the Plan and want to know the benefits and advantages of tax deferred savings.

Maximizing Your Benefit: This session will cover the three basic strategies to help you maximize your deferred compensation benefit along with tips and perspectives to help you avoid some of the common investing pitfalls.

If you have any questions about the workshops or would like to schedule a workshop for your staff for a state agency or university, please call Karen Blanton at 503 378-6380 or email her at Karen.Blanton@state.or.us

For Local Government agencies and schools that participate in OSGP, please call Jack Schafroth at 503 378-8567 or email him at Jack.Schafroth@state.or.us.